



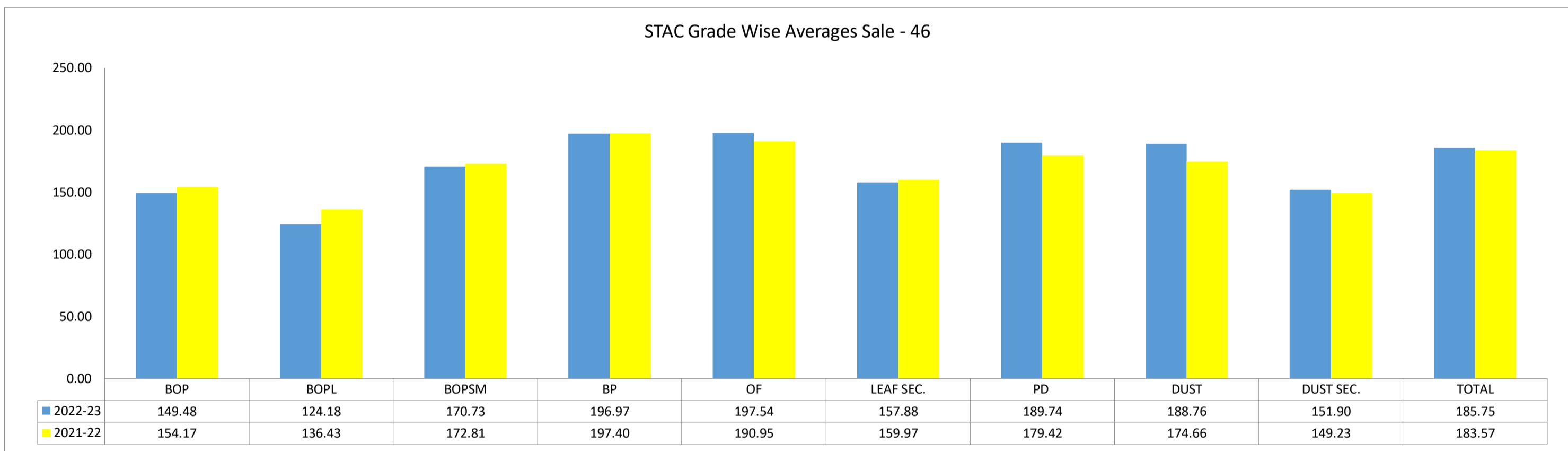
J THOMAS & COMPANY PRIVATE LIMITED
SILIGURI MARKET SYNOPSIS - Sale 46(2022)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Good and best category teas were easier and lower following quality. * Medium sorts were irregular and lower following quality. * Plainer categories were barely steady around last. 	<ul style="list-style-type: none"> * Market witnessed good demand. * Good and best category teas were easier and lower. * Medium categories were barely steady. * Plainer varieties were firm around last.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * Internal mainstay of the market. * Regional packeteers and Northern India were active. * Western India operated. * TCPL & HUL operated. * Exporters operated. 	<ul style="list-style-type: none"> * Western India active on the liquoring sorts. * Internal and Northern India were active. * HUL operated. * TCPL silent. * Exporters selective.

	AUCTION AVERAGES								
	2022/23			2021/22			UPTO SALE 46		
	Sale 46	Sale 45	+/-	Sale 46	Sale 45	+/-	2022/23	2021/22	2020/21
LEAF	170.59	172.40	-1.81	181.76	188.31	-6.55	186.27	185.06	228.81
DUST	174.55	177.92	-3.38	171.05	173.52	-2.47	181.67	172.32	219.73
TOTAL	170.99	172.91	-1.93	180.51	186.84	-6.33	185.75	183.57	227.67

SALE		STAC AUCTION AVERAGES							
		38	39	41	42	43	44	45	46
		2022/23	2021/22	2022/23	2021/22	2022/23	2021/22	2022/23	2021/22
LEAF	2022/23	169.93	175.77	182.01	186.13	183.68	178.81	172.40	170.59
	2021/22	162.53	162.87	212.90	177.49	178.44	192.72	188.31	181.76
DUST	2022/23	170.10	172.25	175.30	178.83	187.40	182.13	177.92	174.55
	2021/22	156.72	151.31	203.33	157.94	161.55	168.70	173.52	171.05
TOTAL	2022/23	169.95	175.35	181.29	185.36	184.07	179.15	172.91	170.99
	2021/22	161.88	161.54	211.91	175.61	176.53	190.04	186.84	180.51

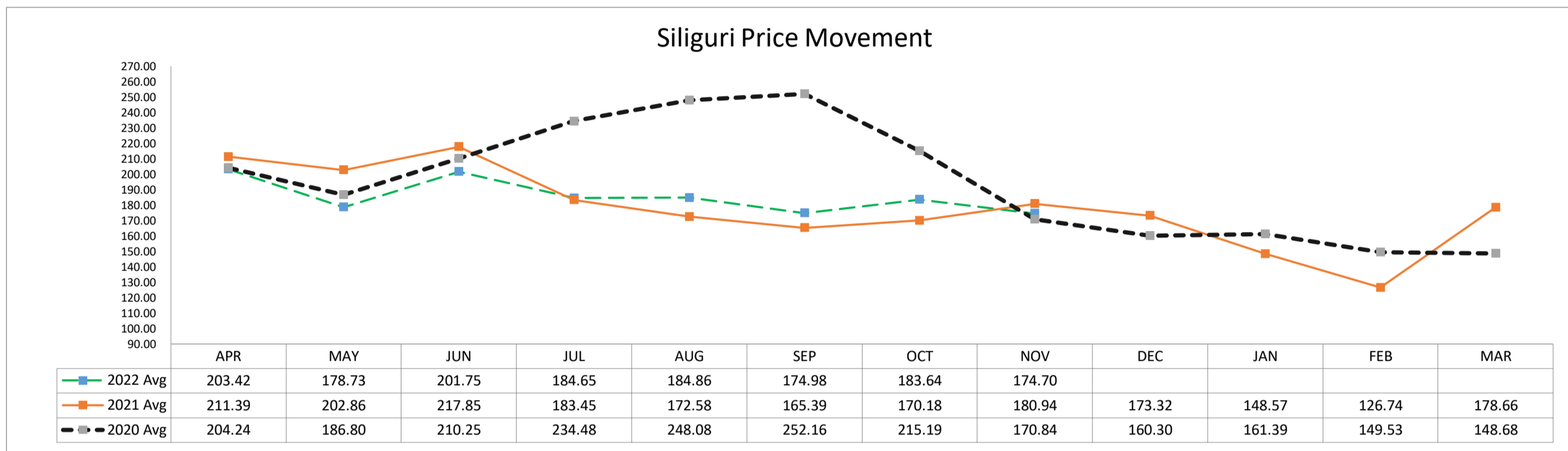


	OFFER / SOLD QUANTITY & AVERAGE PRICE (2022/23)											
	THIS SALE				LAST SALE				UPTO SALE 46			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3648581.4	2451874.6	170.32	33%	4044130.6	2784375.6	171.80	31%	81765698.8	58846259.9	186.88	28%
FANNINGS	940464.4	651823.0	181.60	31%	1158937.7	824014.9	183.29	29%	25981066.7	18488581.1	197.54	29%
LEAF SEC.	465532.0	388349.2	153.86	17%	511590.8	431481.0	155.54	16%	10803280.6	8597214.4	157.88	20%
LEAF TOTAL	5054577.8	3492046.8	170.59	31%	5714659.1	4039871.5	172.40	29%	118550046.0	85932055.37	186.27	28%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
	377258.5	287134.1	182.14	24%	445917.0	313979.6	183.09	30%	11296724.3	8797885.6	189.41	22%
DUST SEC.	120751.3	99344.6	152.60	18%	110589.8	97332.7	161.26	12%	2802828.1	2285331.3	151.90	18%
DUST TOTAL	498009.8	386478.7	174.55	22%	556506.8	411312.3	177.92	26%	14099552.36	11083216.86	181.67	21%
TOTAL	5552587.6	3878525.5	170.99	30%	6271165.9	4451183.8	172.91	29%	132649598.4	97015272.23	185.75	27%

LEAF	OFFER / SOLD QUANTITY & AVERAGE PRICE											
	THIS SALE				LAST SALE				UPTO SALE 46			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022-23	5054577.8	3492046.8	170.59	31%	5714659.1	4039871.5	172.40	29%	118550046.0	85932055.4	186.27	28%
2021-22	5776792.4	4793072.2	181.76	17%	6253820.0	5384507.2	188.31	14%	112426636.7	84570803.7	185.06	25%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
	498009.8	386478.7	174.55	22%	556506.8	411312.3	177.92	26%	14099552.4	11083216.9	181.67	21%
2021-22	777905.3	633580.1	171.05	19%	884087.3	592019.2	173.52	33%	16559501.9	11149979.6	172.32	33%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
	5552587.6	3878525.5	170.99	30%	6271165.9	4451183.8	172.91	29%	132649598.4	97015272.2	185.75	27%
2020-21	6554697.7	5426652.3	180.51	17%	7137907.3	5976526.4	186.84	16%	128986138.6	95720783.3	183.57	26%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2022/23		UPTO SALE 46			2021/22		UPTO SALE 46		
	Sale 46	Sale 45	2022/23	2021/22	2020/21	Sale 46	Sale 45	2022/23	2021/22	2020/21
BELOW 100	0.1	0.0	3.8	0.1	0.1	0.0	0.0	2.4	0.5	0.4
BETWEEN 100.00-119.99	2.6	3.0	14.7	14.1	0.6	3.5	2.2	10.3	12.6	0.5
BETWEEN 120.00-139.99	36.6	36.3	16.3	15.9	2.2	17.1	16.4	11.6	15.3	1.9
BETWEEN 140.00-159.99	15.4	13.2	8.3	11.8	4.0	20.3	18.9	12.1	19.1	5.6
BETWEEN 160.00-179.99	10.6	11.1	8.0	11.4	7.6	18.7	21.5	15.8	13.4	7.6
BETWEEN 180.00-199.99	6.6	7.7	7.1	8.3	7.9	11.7	11.4	10.3	9.9	8.8
BETWEEN 200.00-219.99	9.7	7.8	8.2	9.7	11.3	14.2	11.2	10.7	9.3	16.9
BETWEEN 220.00-239.99	6.8	8.5	8.9	8.5	24.8	6.9	9.0	11.2	9.0	22.2
BETWEEN 240.00-259.99	3.1	4.4	8.0	6.2	16.0	5.5	4.8	7.8	5.6	21.0
BETWEEN 260.00-279.99	3.1	3.1	5.8	4.7	14.5	2.1	3.4	4.5	2.9	12.2
BETWEEN 280.00-299.99	2.0	2.0	4.0	3.8	7.5	0.0	1.2	1.9	1.4	2.3
300 AND ABOVE	3.3	2.9	6.9	5.6	3.6	0.0	0.0	1.4	1.0	0.6

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2022			LAST YEAR-2021			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
47	148455	10129	158584	161504	11530	173034	-13049	-1401	-14450
48	142538	10906	153444	154713	11612	166325	-12175	-706	-12881
49	137260	9488	146748	136699	10747	147446	561	-1259	-698
TOTAL	428253	30523	458776	452916	33889	486805	-24663	-3366	-15148



STAC BUYING (ALL TEAS) FOR THE Sale 46											
	CTC LEAF			DUST			TOTAL				
	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%	KGS	AVG
OFFER	5,054,577.8			498,009.8			5,552,587.6				
SOLD	3,492,046.8			386,478.7			3,878,525.5				
SOLD %	69%			78%			70%				
ZONE											
Local	1,133,396.8	182.08	32%	W.India	130,151.7	170.57	34%	Local	1,206,410.8	182.00	31%
N.India	627,184.2	173.89	18%	Local	73,014.0	180.66	19%	N.India	685,106.0	174.72	18%
Packeteers	430,903.6	137.51	12%	N.India	57,921.8	183.63	15%	Packeteers	486,323.4	139.57	13%
HUL	323,823.8	134.27	9%	Packeteers	55,419.8	155.59	14%	W.India	446,193.5	176.92	12%
W.India	316,041.8	179.53	9%	C.India	20,305.9	179.99	5%	HUL	333,397.0	135.02	9%
R.Pack	295,527.6	210.64	8%	Others	18,385.4	202.57	5%	R.Pack	310,646.9	210.37	8%
C.India	141,210.6	170.64	4%	R.Pack	15,119.3	205.04	4%	C.India	161,516.5	171.81	4%
Others	136,005.4	169.92	4%	HUL	9,573.2	160.37	2%	Others	154,390.8	173.80	4%
Exports	55,626.4	130.47	2%	Exports	6,587.6	120.77	2%	Exports	62,214.0	129.44	2%
TCPL	29,382.4	119.02	1%					TCPL	29,382.4	119.02	1%
S.India	1,812.8	170.74	0%					S.India	1,812.8	170.74	0%
TOTAL	3,492,046.8	170.59		TOTAL	386,478.7	174.55		TOTAL	3,878,525.5	170.99	

DOOARS BATTING ORDER (STAC+CTTA) Sale 46				
MARK	2022-23		2021-22	
	KGS	AVG	KGS	AVG
CHULSA	374749.70	324.65	360,107.30	302.33
KARTICK	321702.60	315.75	405,787.10	310.66
JITI	414175.50	311.53	438,761.80	295.60
HOPE	303061.70	311.46	391,141.90	288.17
DANGUJHAR	474869.80	308.70	635,742.20	306.83
KUMARGRAM	564548.30	304.31	573,385.90	283.14
GULMA	631304.60	303.42	686,764.60	295.81
ANANDAPURROYAL	191677.70	299.90	305,083.70	300.27
SANKOS	625059.98	298.36	509,605.50	266.92
CHALOUNI	286339.90	296.10	344,421.70	284.64
LEESHRIVER	584235.10	292.78	463,899.70	271.27
HILLAROYALE	252872.00	287.54	246,465.40	281.97
GHATIAROYAL	747885.90	287.05	705,635.40	293.33
BINAGURI	800843.10	285.64	972,831.10	276.06
AIBHEEL	846285.85	284.85	784,280.10	273.54
RYDAK	723185.20	284.02	876,876.00	285.65
DIANARAMBARI	227381.20	283.32	282,225.10	275.83
MEENGLAS	734430.20	282.14	500,600.80	283.41
BHARNOBARIROYAL	392006.50	280.58	146,897.10	211.10
DALGAON	769267.50	277.24	723,448.30	265.86
BARADIGHI	414673.40	276.53	607,785.80	278.52
NOWERANUDDY	338606.20	274.68	425,731.30	259.11
GANDRAPARA	494661.20	274.40	735,177.80	262.81
ARYAMANSPECIAL	249087.40	274.13	183,201.20	282.22
MAJHERDABRI	469046.90	273.81	414,469.80	257.39

* Above 30,000 Kgs.